

## SOCIETATEA DE INVESTIȚII FINANCIARE OLTENIA S.A.

*Traded in the 1st Category of Bucharest Stock Exchange - market symbol: SIF5*

Tufănele street, no. 1, zip code 200767, Craiova, Dolj county

No. Trade Register.: J16/1210/30.04.1993

CUI/CIF: RO 4175676

Social Capital: 58.016.571 lei

e-mail: public@sifolt.ro

Phone/Fax: 0251-419.398 / 0251-419.340

[www.sifolt.ro](http://www.sifolt.ro)

### Strategic objectives:

- continuing the shares portfolio restructuring;
- investment policy;
- organizational development;
- implementation of corporate governance principles.

<i>on 31.08.2012</i>	RON	EUR
Social Capital	58,016,571	13,009,658
Number of Shares	580,165,714	-
Nominal value per share	0.10	0.022
Capitalization	791,346,034	177,451,740
Total assets	1,626,248,819	364,670,662
Net assets	1,453,273,319	325,882,570

*EURO exchange rate on 31.08.2012 = 4.4595 lei*

	June 2012	July 2012	August 2012
VUAN - lei	2.6054	2.5151	2.5049
Market price SIF5 - lei	1.1200	1.2400	1.3640
Discount (%)	-57	-51	-46

**S.I.F. OLTENIA S.A.** operates as a joint stock company, self-administered, fixed capital, entirely private. The social capital is of 58.016.571 LEI shared/divided in ordinary nominative shares with a nominal value of 0,10 LEI.

**Depositing activities** – provided by law and regulations of Romanian National Securities Commission - are provided by ING BANK NV AMSTERDAM – Bucharest Branch, under the depository contract.

**The evidence of S.I.F. OLTENIA S.A. shareholders.** is kept by CENTRAL DEPOSITORY S.A. Bucharest. It is listed on Bucharest Stock Exchange starting from 01.11.1999.

### **Company management:**

#### **Effective leadership:**

President/ General Manager - Tudor CIUREZU

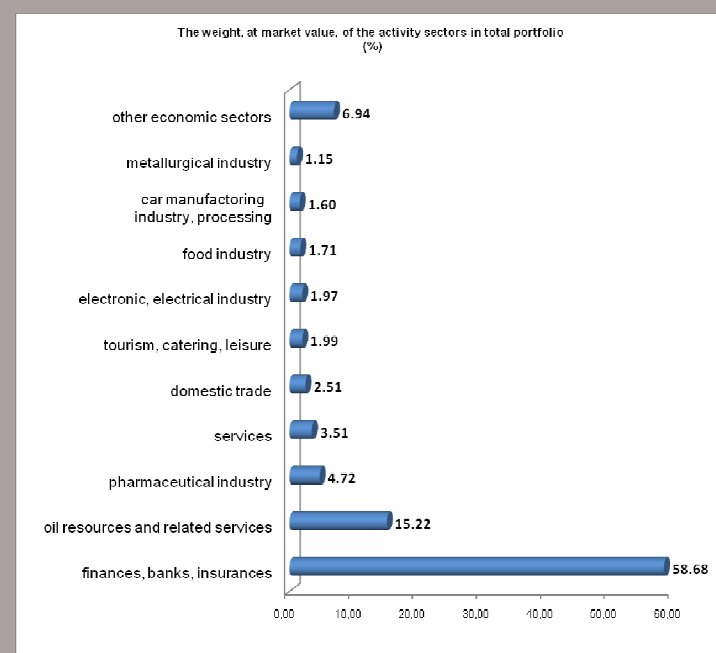
Vice President / Deputy General Manager – Anina Radu

### ASSETS STRUCTURE ON 31.08.2012

	Weight in the total value of assets (%)
<b><u>Shares, of which:</u></b>	
- shares listed	57.5815
- shares not listed	37.3449
<b>AOPC Securities</b>	0.1069
<b>Monetary instruments (deposits, reserves)</b>	3.2835
<b>Current accounts and cash</b>	0.2579

**THE PORTFOLIO STRUCTURE ON  
ECONOMIC SECTORS ON 31.08.2012**

The weight, at market value, of the activity sectors in total portfolio (%)	
Finances, banks, insurances	58.68
Oil resources and related services	15.22
Pharmaceutical industry	4.72
services	3.51
Domestic trade	2.51
Tourism, catering, leisure	1.99
Electronic, electrical engineering industry	1.97
Food industry	1.71
Car manufacturing industry, processing	1.60
Metallurgical industry	1.15
Other economic sectors	6.94

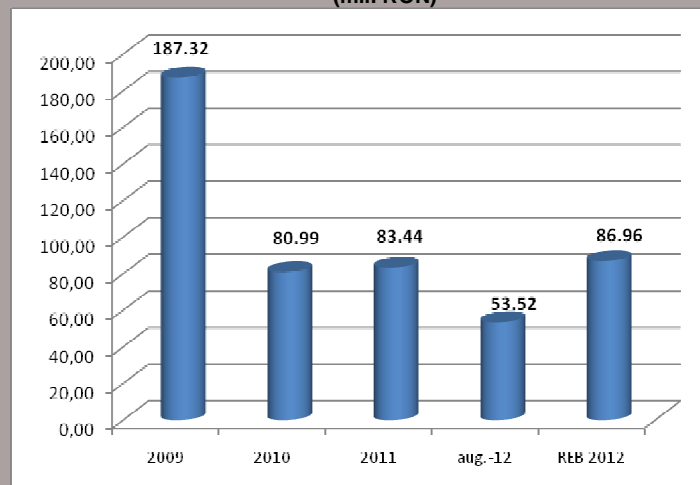


**TOP COMPANIES OF THE PORTFOLIO**

	Weight in the issuer's social capital (%)	Weight in the total value of assets (%)
BANCA COMERCIALĂ ROMÂNĂ	6.5888	30.0741
B.R.D. – Groupe Societe Generale	4.5796	16.9907
OMV PETROM	1.0974	14.4301
BANCA TRANSILVANIA	5.2029	5.9570
C.N.T.E.E. TRANSELECTRICA	6.0493	3.3212
BIOFARM	26.7197	3.2272
EXIMBANK-BANCA DE EXPORT IMPORT A ROMÂNIEI	3.2702	2.2345
PRODPLAST IMOBILIARE	30.5912	1.8758
ARGUS	31.9391	1.4515
ELECTROMAGNETICA	21.1389	1.4148
MERCUR	85.5259	1.3495
ANTIBIOTICE	10.0954	1.2549

	SIF1	SIF2	SIF3	SIF4	SIF5
Unitary net asset 30.08.2012 (RON)	2.1846	1.8932	0.9825	1.2919	2.5049

**Profit obtained by SIF Oltenia SA (mil. RON)**



**DIVIDENDS:**

Dividends related to the financial exercise 2011 are distributed starting from 03.09.2012, according to statements from 28.06.2012 and 22.08.2012 (see [www.sifolt.ro/Investor Info/Reports/Continuous reports](http://www.sifolt.ro/Investor%20Info/Reports/Continuous%20reports)).

Gross dividend/share – 0.13 lei

The above information concerning the portfolio are calculated based on VAN (net asset value). The price of shares and the incomes generated by them may fluctuate and there is the possibility not to recover the amount invested. Company's past performance is no guarantee of future performance. S.I.F. Oltenia S.A. provides quarterly, semestrial and annual reports, and publishes them on the internet page at [www.sifolt.ro/Investor Info/Reports/Continuous reports](http://www.sifolt.ro/Investor%20Info/Reports/Continuous%20reports). This is a brief summary destined exclusively to existing shareholders and will not be the basis for taking investments decisions.