

Statement of assets and debts on 30/06/2018

(it is filled in every month)

Calculation modality of the net asset value (according to RNSC regulations no. 15/2004)		Value (lei)
1	FIXED ASSETS (rows 1.1 to 1.3)	678,826,330
1.1	Intangible assets	2,123
1.2	Tangible assets	11,196,159
1.3	Financial assets, out of which:	667,628,048
1.3.1	Shares quoted	25,611,330
1.3.2	Shares not quoted	641,972,935
1.3.3	Government securities	0
1.3.4	Certificates of deposit	0
1.3.5	Bank deposits	0
1.3.6	Municipal bonds	0
1.3.7	Corporate bonds	0
1.3.8	Newly issued securities	0
1.3.9	Equity investments of OPCVM and/or AOPC	0
1.3.10	Shares entitled according to subscriptions to share capital increases	0
1.3.11	Other financial assets	43,783
2	CURRENT ASSETS (row 2.1 to 2.4 + 2.5 to 2.9)	1,209,808,904
2.1	Inventories	14,170
2.2	Receivables, out of which:	13,263,209
2.2.1	Dividends to be cashed	8,893,125
2.2.2	Other rights to receive	0
2.2.3	Other receivables	4,370,084
2.3	Liquid assets	11,602,536
2.4	Financial investments on short term, out of which:	1,138,817,041
2.4.1	Shares quoted	1,135,908,611
2.4.2	Shares not quoted	0
2.4.3	Municipal bonds	0
2.4.4	Corporate bonds	0
2.4.5	Equity investments of OPCVM and/or AOPC	2,908,430
2.4.6	Preference rights	0
2.5	Newly issued securities	0
2.6	Government securities	0
2.7	Bank deposits	46,111,948
2.8	Certificates of deposit	0
2.9	Other current assets	0
3	DERIVATIVES	0
4	EXPENDITURES REGISTERED IN ADVANCE	145,337
5	TOTAL ASSET (rows. 1+2+3+4)	1,888,780,571

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6	DEBTS AMOUNTS FALLING DUE WITHIN ONE YEAR (row 6.1 to 6.9)	89,009,238
6.1	Loans from issue of bonds	0
6.2	Amounts due to credit institutions	0
6.3	Advances cashed in the account of customers	0
6.4	Commercial debts	97,737
6.5	Commercial bills to be paid	0
6.6	Amounts due to companies within the group	0
6.7	Amounts due regarding equity interests	0
6.8	Dividends or other rights to be paid, out of which:	88,073,437
6.8.1	Dividends to be paid	88,073,437
6.8.2	Amounts subscribed and not paid in the share capital increases of issuers	0
6.9	Other debts	838,064
7	DEBTS AMOUNTS FALLING DUE AFTER MORE THEN ONE YEAR	151,795,693
8	PROVISIONS	5,288,900
9	INCOMES REGISTERED IN ADVANCE, out of which: (rows 9.1 to 9.2)	7,505
9.1	Subsidies for investments	7,505
9.2	Incomes registered in advance	0
10	SHAREHOLDERS EQUITY, out of which: (rows 10.1 to 10.8 – 10.9)	1,642,679,235
10.1	Share capital subscribed and paid	58,016,571
10.2	Premium related to capital	0
10.3	Differences from revaluation	7,031,518
10.4	Reserves	711,449,657
10.5	Retained earnings, out of which:	30,753,743
10.5.1	Retained earnings representing profit carried forward	0
10.5.2	Retained earnings due to changeover to IFRS less IAS 29	30,753,743
10.6	Result of the exercise	70,377,361
10.7	Other shareholders equity items	765,050,385
10.8	Items assimilated to capital	0
10.9	Profit allocation	0
11	TOTAL LIABILITIES (rows 6+7+8+9+10)	1,888,780,571
12	NET ASSET (rows 5-6-9)	1,799,763,828
13	NUMBER OF SHARES ISSUED	580,165,714
14	NET ASSET VALUE PER SHARES (rows12/13)	3.1022

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15	Number of companies in the portfolio, out of which: (rows 15.1 to 15.3)	50
15.1	Companies accepted to transaction on a regulated market	18
15.2	Companies accepted to transaction on an alternative transaction system	14
15.3	Companies not accepted to transaction	18
16	Companies where financial statements were not obtained *	0

* According to art. 116 paragraph (2) of the F.S.A. Regulation no. 9 / 2014, the value of these companies considered in the calculation of the net asset is zero.

Statement certified by Depositary Raiffeisen Bank S.A.

Statement prepared based on the check balance determined under the Norm 39 of ASF/2015 for approval of the Accounting Regulations complying with IFRS (International Financial Reporting Standards) applicable to authorised entities, regulated and monitored by the ASF (Financial Supervisory Authority) from the Financial Instruments and Investment Sector.

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