

No. 10.824/27.10.2023*Translation from Romanian into English*

To

**BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY****CURRENT REPORT**

according to Law no. 24/2017 (R) and F.S.A. Regulation no. 5/2018 on issuers of financial instruments and market operations

*Report date: 27.10.2023**Name of the issuer: Infinity Capital Investments S.A.**Headquarters: Dolj County, Craiova, Tufanele Street no.1, postal code 200767**Phone/Fax: 0251-419.335 / 0251-419.340**Fiscal Registration Code: RO 4175676**Order number at the Trade Register: J16/1210/30.04.1993**FSA Register Number: PJR09FIAIR/160001/08.06.2021**ISIN: ROSIFEACNOR4**LEI Code: 254900VTOOM8GL8TVH59**Depozitory-Custodian: Raiffeisen Bank S.A.**Depozitory: Depozitarul Central Bucuresti**Share capital subscribed and paid: 50,000,000 lei**Regulated market on which the issued securities are traded on: Bucharest Stock Exchange
– Shares, Premium Tier (market symbol SIF5)***Important event to report: Availability of the public offer documentation of mandatory takeover of the issuer Electromagnetica S.A.**

Infinity Capital Investments S.A. informs shareholders and investors that the Financial Supervisory Authority issued Decision no. 1.098/24.10.2023 by which the public offer document for the mandatory takeover of the shares issued by Electromagnetica S.A. (ELMA), initiated by Infinity Capital Investments S.A., was approved, in accordance with the provisions of art. 39, para. 1 of Law no. 24/2017 on issuers of financial instruments and market operations.



- Number of shares subject to the Offer is 425,308,455 representing 62.911% of the share capital of Electromagnetica S.A.;
- Nominal Value: 0.10 lei/share;
- Purchase Price: 0.181 lei/share;
- Carrying out Period: 01.11.2023-14.11.2023;
- Offer Intermediary: S.S.I.F. SWISS Capital S.A.;
- Subscription places according to the information from the Offer Document.

The documentation related to the public mandatory takeover offer of the shares issued by Electromagnetica S.A. is available starting today, free of charge, as follows:

- a. in electronic format, on the websites of the Bucharest Stock Exchange (www.bvb.ro) as well as on the website of Infinity Capital Investments S.A. (www.infinitycapital.ro) in the section "Investor Information/Public Offers";
- b. on paper, at the headquarters of Swiss Capital S.A. from Bucharest, Bd. Dacia, no. 20, Romana Offices Building, 4th floor, 1st District, postal code 010412, and at the head office of the Tenderer, in the municipality of Craiova, str. Tufănele no. 1, Dolj county.

There are no other events to report.

Sorin - Iulian Cioacă
President – General Manager

Viorica Bălan
Compliance Officer

