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Translation from Romanian into English

To:

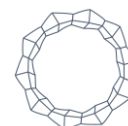
BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY

## CURRENT REPORT

according to Law no. 24/2017 (R) and F.S.A. Regulation no. 5/2018 on issuers of  
financial instruments and market operations*Report date: 26.09.2023**Name of the issuer: Infinity Capital Investments S.A.**Headquarters: Dolj County, Craiova, Tufanele Street no. 1, postal code 200767**Phone/Fax: 0251-419.335 / 0251-419.340**Fiscal Registration Code: RO 4175676**Order number at the Trade Register: J16/1210/30.04.1993**F.S.A. Register Number: PJR09FIAIR/160001/08.06.2021**ISIN: ROSIFEACNOR4**LEI Code: 254900VTOOM8GL8TVH59**Depozitory-Custodian: Raiffeisen Bank S.A.**Depozitory: Depozitarul Central Bucuresti**Share capital subscribed and paid: 50,000,000 lei**Regulated market on which the issued securities are traded on: Bucharest Stock  
Exchange – Shares, Premium Tier (market symbol SIF5)***Important event to report: Proceedings regarding the sale of the share package  
held in Corealis S.A. Craiova**

Infinity Capital Investments S.A. organizes on 11.10.2023, 12 o'clock, at the address in Craiova, Tufănele street no. 1, Dolj county, dutch-style open competitive bidding for the sale of the 11.42% stake in the share capital, owned by INFINITY CAPITAL INVESTMENTS S.A. at Corealis S.A. Craiova, respectively 655,757 shares at the minimum starting price of 3,606,633.50 lei.

The sale is made for the participation in its entirety, i.e. for all the shares held by INFINITY CAPITAL INVESTMENTS S.A. in the share capital of Corealis S.A., not individually or fractionally.



Romanian or foreign natural and/or legal persons can present themselves at the auction meeting who prove that they meet the requirements set out in the Regulation on the organization and conduct of the auction.

In accordance with Art. 7.4 of the constitutive act of COREALIS S.A., the 5,742,726 shares issued by COREALIS S.A. are divided into two categories:

- category I = the shares numbered from 1 to 722,750, among which are the shares held by Infinity Capital Investments S.A., for which the voting right is 1 share - 1 vote;
- category II = the shares numbered from 722,751 to 5,742,726 inclusive, owned by other shareholders, for which the voting right is limited to 5 shares – 1 vote.

Thus, the ownership of Infinity Capital Investments S.A. of 655,757 shares confer 37.98% of the voting rights that can be exercised during the General Meetings of Shareholders and, respectively, 37.98% of the value of the dividends that could be granted.

The documents related to the organization of the auction are available on the Infinity Capital Investments S.A. website at the following address:  
<https://www.sifolt.ro/en/anunturi/2023/corealis.html>.

*There are no other events to report.*

**Sorin – Iulian Cioacă**  
President – General Manager

**Viorica Bălan**  
Compliance Officer

