

No. 11388/15.11.2023

Translation from Romanian into English

To

**BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

CURRENT REPORT

**according to Law no. 24/2017 (R) and F.S.A. Regulation no. 5/2018 on issuers of
financial instruments and market operations**

Report date: 15.11.2023

Name of the issuer: Infinity Capital Investments S.A.

Headquarters: Dolj County, Craiova, Tufanele Street no. 1, postal code 200767

Phone/Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code: RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

F.S.A. Register Number: PJR09FIAIR/160001/08.06.2021

ISIN: ROSIFEACNOR4

LEI Code: 254900VTOOM8GL8TVH59

Depository-Custodian: Raiffeisen Bank S.A.

Depository: Depozitarul Central Bucuresti

Share capital subscribed and paid: 50,000,000 lei

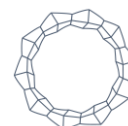
*Regulated market on which the issued securities are traded on: Bucharest Stock
Exchange – Shares, Premium Tier (market symbol SIF5)*

**Important event to report: Finalization of the mandatory public takeover offer of the
issuer Electromagnetica S.A.**

Infinity Capital Investments S.A. informs shareholders and investors that the public mandatory takeover offer of the issuer Electromagnetica S.A. Bucharest (ELMA), approved by the Financial Supervision Authority by Decision no. 1098/24.10.2023, ended on 14.11.2023.

The main results of the offer are:

- Total subscriptions: 191,735,217 shares representing 45.08% of the object of the offer;
- Purchase price: 0.181 lei/share;
- Number of shares purchased in the offer: 191,735,217 shares;



- Transaction Date: November 15, 2023;
- Settlement Date: November 17, 2023.

There are no further events to report.

Sorin - Iulian Cioacă
President – General Manager

Viorica Bălan
Compliance Officer

