

No. 10.144/11.10.2023

Translation from Romanian into English

To:

BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY

Financial Instruments and Investments Sector

CURRENT REPORT

according to Law no. 24/2017 (R) and F.S.A. Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 11.10.2023

Name of the issuer: Infinity Capital Investments S.A.

Headquarters: Dolj County, Craiova, Tufanele Street no.1, postal code 200767

Phone/Fax: 0251-419.335 / 0251-419.340

Fiscal Registration Code: RO 4175676

Order number at the Trade Register: J16/1210/30.04.1993

FSA Register Number: PJR09FIAIR/160001/08.06.2021

ISIN: ROSIFEACNOR4

LEI Code: 254900VTOOM8GL8TVH59

Depozitory-Custodian: Raiffeisen Bank S.A.

Depozitory: Depozitarul Central Bucuresti

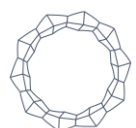
Share capital subscribed and paid: 50,000,000 lei

Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)

Important event to report: Proceedings regarding the sale of the stake held in Corealis S.A. Craiova

Continuing the current report no. 9520/26.09.2023, Infinity Capital Investments S.A. informs shareholders and potential investors that for the auction round of 11.10.2023 (*deadline for submitting documents 09.10.2023*), related to the sale of 655,757 shares Corealis S.A. Craiova, no offers were submitted.

Infinity Capital Investments S.A. will organize a new auction round on 18.10.2023, 12 o'clock (*deadline for submitting documents 16.10.2023*), in order to sell by public auction 655,757 Corealis S.A. shares representing 11.42% of the share capital, at the price of



2,557,452.30 lei for the entire share package, in accordance with the provisions of the documents relating to the organization of the auction available on the website of Infinity Capital Investments S.A. at the following link:

<https://www.infinitycapital.ro/en/anunturi/2023/corealis.html>.

In accordance with Art. 7.4 of the constitutive act of COREALIS S.A., the 5,742,726 shares issued by COREALIS S.A. are divided into two categories:

- category I = the shares numbered from 1 to 722,750, among which are the shares held by Infinity Capital Investments S.A., for which the voting right is 1 share - 1 vote;
- category II = the shares numbered from 722,751 to 5,742,726 inclusive, owned by other shareholders, for which the voting right is limited to 5 shares – 1 vote.

Thus, the ownership of Infinity Capital Investments S.A. of 655,757 shares confer 37.98% of the voting rights that can be exercised during the General Meetings of Shareholders and, respectively, 37.98% of the value of the dividends that could be granted.

There are no other events to report.

Sorin-Iulian Cioacă
President – General Manager

Mihai Trifu
f. Compliance Officer

