

**Administrator de Fonduri de Investiții Alternative (A.F.I.A.)**

200767, Craiova, Str. Tufănele nr. 1  
www.sifolt.ro, e-mail: public@sifolt.ro  
Tel.: 0251-419.397, 419.398, 419.338, 419.347

BVB – categoria Premium (SIF5)  
Capital social: 58.016.571 lei  
Fax: 0251-419.340

Număr Registru A.S.F.: PJR07<sup>1</sup>AFIAA/160004/15.02.2018  
LEI (Legal Entity Identifier): 254900VTOOM8GL8TVH59  
CUI/CIF: RO 4175676 J16/1210/30.04.1993

No. 3201 / 25.04.2018

Translation from Romanian into English

To: **BUCHAREST STOCK EXCHANGE**  
Fax no.: 021-307.95.19

**FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Instruments and Investments Sector**  
Fax no.: 021.659.60.51

**CURRENT REPORT**  
**according to the R.N.S.C. (C.N.V.M.) Regulation no. 1/2006 regarding the issuers and the securities transactions**

*Report date: 25.04.2018*

*Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.*

*Headquarters: județul Dolj, Craiova, Str. Tufănele nr. 1, cod poștal 200767*

*Phone/Fax: 0251-419.335 / 0251-419.340*

*Fiscal Registration Code: RO 4175676*

*Order number at the Trade Register: J16/1210/30.04.1993*

*FSA Register Number: PJR07<sup>1</sup>AFIAA/160004/15.02.2018*

*ISIN: ROSIFEACNOR4*

*LEI Code: 254900VTOOM8GL8TVH59*

*Depository-Custodian: Raiffeisen Bank S.A.*

*Depository: Depozitarul Central Bucuresti*

*Share capital subscribed and paid: 58.016.571 lei*

*Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)*

**Important event to report**

***Suspending right vote for EGSM and OGSM of SIF Oltenia SA convened on 25/26.04.2018***

Taking into account the ASF Decisions no. 507/24.04.2018 and no. 510/24.04.2018 regarding presuming of action in concert against issuer SIF Oltenia SA of the shareholders group consisting of:

- **ERSTE GROUP BANK AG, BUSINESS CAPITAL FOR ROMANIA- OPPORTUNITY FUND COOPERATIEF U.A., FDI ERSTE BALANCED RON, FDI ERSTE EQUITY ROMANIA**, group that holds **5.461124 %** of the share capital of the issuer S.I.F. Oltenia S.A.

and

- **FII CERTINVEST PROPERTIES RO, FDI CERTINVEST XT INDEX, FDI CERTINVEST BET-FI INDEX, FONDUL DE PENSII PRIVATE FACULTATIVE PENSIA MEA**, group that holds **5.051191%** of the share capital of the issuer S.I.F. Oltenia S.A. ,

over the 5% threshold stipulated by the art.286<sup>1</sup> (1) of the Law no. 297/2004 regarding capital market, with subsequent changes and supplements,

The Board of Administration of SIF Oltenia SA (Decision no.4 on 25.04.2018) decided application of the ASF Decisions no. 507/24.04.2018 and no. 510/24.04.2018, by suspending „pro rata” the voting rights held by the shareholders of the groups mentioned in the two decisions of ASF.

**The number of shares with voting right suspended „pro rata” is 2,972,274 shares, representing 0.512315% of the share capital of S.I.F. Oltenia S.A.**

The list of the shareholders with suspended voting right may be consulted on SIF Oltenia SA website [www.sifolt.ro](http://www.sifolt.ro), section Investors Information (sub-section: Holding Statements, Continuous reports and General meetings).

The Board of Administration of SIF Oltenia SA also decided notification of the DEPOZITARULUI CENTRAL S.A. for operation in the Shareholder Register of SIF Oltenia SA of the suspended voting rights.

Additional information may be obtained at phone no. 0251- 419.343.

*There are no other events to report.*

Board of Directors  
Associate Prof. PhD ec. Tudor Ciurezu  
Chairman / General Manager

ec. Viorica Balan  
Compliance Officer