

No. 11922 / 14.12.2018

Translation from Romanian into English**To: BUCHAREST STOCK EXCHANGE**  
Fax no.: 021-307.95.19**FINANCIAL SUPERVISORY AUTHORITY**  
**Financial Instruments and Investments Sector**  
Fax no.: 021.659.60.51**CURRENT REPORT**  
**according to the F.S.A. Regulation no. 5/2018 on issuers**  
**of financial instruments and market operations***Report date: 14.12.2018**Name of the issuer: Societatea de Investiții Financiare OLTENIA S.A.**Headquarters: Dolj County, Craiova, 1 Tufănele Street, postal code 200767**Phone/Fax: 0251-419.335 / 0251-419.340**Fiscal Registration Code: RO 4175676**Order number at the Trade Register: J16/1210/30.04.1993**FSA Register Number: PJR07<sup>1</sup>AFIAA/160004/15.02.2018**ISIN: ROSIFEACNOR4**LEI Code: 254900VTOOM8GL8TVH59**Depository-Custodian: Raiffeisen Bank S.A.**Depository: Depozitarul Central Bucuresti**Share capital subscribed and paid: 58,016,571 lei**Regulated market on which the issued securities are traded on: Bucharest Stock Exchange – Shares, Premium Tier (market symbol SIF5)***Important event to report:*****Investor information - submission to the Financial Supervision Authority***  
***Public Offer Document for Purchase of Shares issued by S.I.F. Oltenia S.A.***

The Extraordinary General Meeting of Shareholders S.I.F. OLTENIA S.A. from 25.04.2018 approved, with majority of votes held by present and represented shareholders, a program for the redemption of own shares, by the company, according to the applicable legal provisions.

S.I.F. OLTENIA S.A. informs the shareholders and the investors that, for the fulfillment of AGEA decision, on 13.12.2018, was submitted to the Financial Supervision Authority, by SSIF Voltinvest S.A. Craiova – in quality of intermediary within the Public Offer for Purchase of Shares issued by S.I.F. Oltenia S.A. – The Public Offer Document for Purchase of Shares issued by S.I.F. Oltenia S.A. with related documentation.

S.I.F. OLTENIA S.A. will notify the shareholders and the investors about the beginning date of the offer and the conditions for its development.

*There are no other events to report.*Associate Prof. PhD ec. Tudor Ciurezu  
Chairman / General ManagerEc. Viorica BĂLAN  
Compliance Officer