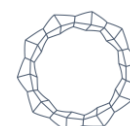


Statement of assets and liabilities as of date 31/08/2023

(se completează lunar)

The manner in which the net asset value is calculated (according to F.S.A. Regulation no. 7/2020)		Amount (lei)
1.	Intangible assets	23,251
2.	Tangible assets	11,491,392
3.	Real estate investments	1,100,816
4.	Biological assets	0
5.	Assets representing rights to use support assets under a leasing contract	0
6.	Financial assets	2,400,411,089
6.1.	Financial assets evaluated at amortised cost	2,046,374
6.1.1.	Corporate bonds	2,046,374
6.1.1.1.	Listed corporate bonds	0
6.1.1.2.	Unlisted corporate bonds	2,046,374
6.2.	Financial assets evaluated at fair value through profit or loss	5,999,856
6.2.1.	Equity interests in F.I.A. / O.P.C.V.M. – listed	0
6.2.2.	Equity interests in F.I.A. / O.P.C.V.M. – unlisted	5,999,856
6.3.	Financial assets at fair value through other items of comprehensive income	2,392,364,859
6.3.1.	Listed shares traded in the last 30 days	2,315,154,795
6.3.2.	Listed shares not traded in the last 30 days	0
6.3.3.	Unlisted shares	77,210,064
6.4.	Shares due according to subscriptions to the share capital increase	0
7.	Cash and cash equivalents	1,210,260
8.	Bank deposits	82,497,104
9.	Other assets	1,404,189
9.1.	Dividends or other rights receivable	951,908
9.2.	Other assets	452,281
10.	Accrued expenses	140,845
11.	Total assets	2,498,278,946
12.	Total liabilities	152,540,668
12.1.	Financial liabilities measured at amortised cost	49,675,200
12.1.1.	Trade debts	218,331
12.1.2.	Payment dividends	48,899,661
12.1.3.	Other debts at amortized cost	557,208
12.2.	Deferred income tax liabilities	102,434,193
12.3.	Other liabilities	431,275
13.	Provisions for risks and expenses	1,754,755
14.	Deferred income	975



15.	Equity, of which:	2,343,982,548
15.1.	Share capital	50,000,000
15.2.	Items treated as equity	0
15.3.	Other equity items	773,511,137
15.4.	Share premiums	0
15.5.	Revaluation reserves	6,776,373
15.6.	Reserves	821,178,430
15.7.	Own shares	2,500,000
15.8.	Retained earnings	731,434,586
15.9.	Result of the financial year	24,452,110
15.10.	Losses on the issue, redemption, sale, transfer free of charge or cancellation of equity instruments	60,870,088
16.	Net assets (11 - 12 - 13 - 14)	2,343,982,548
17.	Number of shares issued and in circulation excluding own shares repurchased	475,000,000
18.	Unit value of net assets	4.9347
19.	Number of companies in the portfolio , of which:	39
19.1.	Companies admitted to trading on an EU trading venue	24
19.2.	Companies admitted to trading on an exchange in a third country	0
19.3.	Companies not admitted to trading.	15

According to Article 38 para. 4 of Law no. 243/2019 Infinity Capital Investments S.A. publishes the leverage level and exposure value according to the provisions of EU Regulation 231/2013 calculated by the gross approach and the commitment approach.

Gross approach:

Gross approach:	1.0301
SIF5 exposure	2,414,571,582

Commitment approach:

Leverage level	1.0658
SIF5 exposure	2,498,278,946

Statement certified by Depozitar Raiffeisen Bank S.A.

Statement prepared on the basis of the trial balance determined on the basis of the A.S.F. Rule 39/2015 for the approval of the Accounting Regulations in compliance with the International Financial Reporting Standards, applicable to entities authorized, regulated and supervised by the Financial Supervisory Authority in the Financial Instruments and Investments Sector, as well as the Investor Compensation Fund.

GENERAL MANAGER

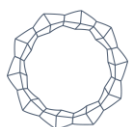
Sorin - Iulian Cioacă

Depository Certification

Raiffeisen Bank

DEPUTY GENERAL MANAGER

Mihai Trifu



Annex according to art. 38 para. (4) of Law no. 243/2019
Activele din portofoliul Infinity Capital Investments S.A. care au fost evaluate prin metode de evaluare conforme cu Standardele Internaționale de Evaluare*

No.	Name of the issuer	Tax Identification Code	No. of the shares	No./date of the evaluation report	Amount	
					lei/share	total
1	SINTEROM CLUJ	202123	1,555,509	4250/07.04.2023	11.9977	18,662,550
2	GRAVITY CAPITAL INVESTMENTS SA	46979099	8,999	11825/08.11.2022	9.6676	86,999
3	COS TARGOVISTE	913720	6,142,826	10770/13.10.2022	0.0000	0.0000
4	FLAROS BUCURESTI	350944	1,233,390	249/04.01.2023	71.7408	88,484,374
5	ALIMENTARA SLATINA	1513357	350,342	13157/16.12.2022	39.1626	13,720,321
6	TURISM PUCIOASA	939827	1,010,599	932/12.01.2023	4.4521	4,499,242
7	PROVITAS BUCURESTI	7965688	35,139	962/12.01.2023	121.6000	4,272,902
8	GEMINA TOUR RM.VÂLCEA	1477750	757,888	960/12.01.2023	4.5303	3,433,464
9	UNIVERS RM. VALCEA	1469006	587,519	1864/03.02.2023	48.0755	28,245,297
10	VOLTALIM CRAIOVA	12351498	5,997,519	1941/07.02.2023	7.6354	45,793,257
11	MERCUR CRAIOVA	2297960	7,104,836	2719/24.02.2023	7.4134	52,670,784
12	ELBA TIMISOARA	1816318	39,628	2274/15.02.2023	104.6340	4,146,437
13	LACTATE NATURA TARGOVISTE	912465	4,495,235	6377/13.06.2023	2.8051	12,609,406
14	COMPLEX HOTELIER DAMBOVITA	10108620	1,754,221	7330/13.07.2023	4.8454	8,499,990
15	CONSTRUCTII FERROVIARE CRAIOVA	2292068	908,441	9065/08.09.2023	1.1955	1,086,049

- 1) The company SINTEROM Cluj company was evaluated according to international evaluation standards based on the financial statements on 31.12.2022 using the income approach evaluation method.
- 2) The company GRAVITY Capital Investments was evaluated based on the financial statements on 31.10.2022 using the cost approach evaluation method.
- 3) The company COS Târgoviște company was evaluated based on the financial statements on 30.09.2022 using the cost approach evaluation method.
- 4) The company FLAROS Bucharest company was evaluated based on the financial statements on 30.09.2022 using the cost approach evaluation method.
- 5) The company ALIMENTARA Slatina company was evaluated based on the financial statements on 30.09.2022 using the income approach evaluation method.
- 6) The company TURISM Pucioasa company was evaluated based on the financial statements on 30.09.2022 using the income approach evaluation method.
- 7) The company PROVITAS Bucharest was evaluated based on the financial statements on 30.09.2022 using the income approach evaluation method.
- 8) The company GEMINA Tour Râmnicu Vâlcea company was evaluated based on the financial statements on 30.09.2022 using the income approach evaluation method.
- 9) The company UNIVERS Râmnicu Vâlcea was evaluated based on the financial statements on 30.09.2022 using the income approach evaluation method.
- 10) The company VOLTALIM Craiova company was evaluated based on the financial statements on 30.09.2022 using the income approach evaluation method.
- 11) The company MERCUR Craiova company was evaluated based on the financial statements on 30.09.2022 using the income approach evaluation method.
- 12) The company ELBA Timișoara company was evaluated based on the financial statements on 30.09.2022 using the income approach evaluation method.
- 13) The company Lactate Natura Târgoviște company was evaluated according to international evaluation standards based on the financial statements on 31.05.2023 using the cost approach evaluation method.
- 14) The company COMPLEX HOTELIER Dâmbovița company was evaluated based on the financial statements on 30.06.2023 using the income approach evaluation method.
- 15) The company CONSTRUCTII Feroviare Craiova was evaluated based on the financial statements on 31.08.2023 using the adjusted net assets approach.

DIRECTOR GENERAL

Sorin – Iulian Cioacă

DIRECTOR GENERAL ADJUNCT

Mihai Trifu

Certificare Depozitar

Raiffeisen Bank

